

EXHIBIT E

STATEMENT OF MANAGERIAL AND TECHNICAL QUALIFICATIONS

KMC Telecom III, Inc. ("KMC III"), a Delaware corporation, is a wholly-owned subsidiary of KMC Telecom Holdings, Inc. ("KMC Holdings"), a Delaware corporation. KMC III is technically qualified to operate as a provider of facilities-based local exchange services and resold local exchange telecommunications services in the State of Illinois. Specifically, KMC III will rely upon the expertise of KMC Holdings' management team who oversees the operations of KMC III and its affiliates: KMC Telecom Inc. ("KMC"), KMC Telecom II, Inc. ("KMC II"), KMC Telecom IV, Inc. ("KMC IV"), and KMC Telecom V, Inc. ("KMC V"), KMC Telecom of Virginia, Inc. ("KMC VA"), KMC Telecom V, Inc. ("KMC V").

The following is a list of KMC Holdings' management team:

Roscoe C. Young II	President and Chief Operating Officer
William Lenahan	Chief Executive Officer
William H. Stewart	Chief Financial Officer and Executive Vice President
Alan Epstein	Vice President, General Counsel and Secretary
Charles Rosenblum	Senior Vice President – Human Resources
Patricia Breckenridge	Senior Vice President – Business Development
Robert Hagan	Senior Vice President and Assistant Secretary
Joseph P. Sheehan, III	Vice President and Controller
Constance Loosemore	Vice President, Assistant Treasurer and Assistant Secretary
Julie DeSantis	Assistant Secretary

Collectively, the members of KMC Holdings' management team have designed, managed, and/or operated advanced telecommunications facilities throughout the United States. The members of KMC Holdings' management team bring many years of experience and a wealth of knowledge from being associated with a number of a highly successful companies in the telecommunications industry.

Roscoe C. Young, II, KMC Holdings' President and Chief Operating Officer, prior to

joining the Company, was Vice President of Network Services for Ameritech, where he led more than 4,000 employees in providing services ranging from ISDN and digital Centrex to dial tone. He previously directed engineering, network services, national account sales, marketing and real estate procurement for MFS Communications as Senior Vice President of that company. He has also been a senior executive with AT&T where he was responsible for sales, marketing, operations, engineering, financial management and human resources. During that time, he was selected by the Reagan Administration to serve as a Special Assistant to Secretary of Defense Caspar Weinberger under the White House Executive Exchange Program.

William F. Lenahan, KMC Data's Chief Executive Officer has nearly three decades of executive leadership in telecommunications, data and information technology. Before joining KMC, Mr. Lenahan served as President and CEO of BellSouth Wireless Data, a division of BellSouth Corporation. Previously, he was President and General Manager of Inacom Information Systems and an executive with Sears Business Centers, first as Vice President and General Manager and later as President and CEO. Mr. Lenahan earned a Bachelor of Science in Data Processing at Kings College and has pursued graduate studies in Business Administration, Financial Management and Financial Planning at Pace University, Harvard University and LaHulpe in Belgium.

William H. Stewart, KMC Holdings' Chief Financial Officer and Executive Vice President, was previously employed with Nassau Capital. Mr. Stewart joined Nassau Capital in 1995 and has over eleven in the telecommunications investment industry. While at Nassau Capital, Mr. Stewart led Nassau's investment program in the communications industry, which included investments in Cypress Communications, Crown Castle and Portal Software. Mr. Stewart has served as a Director of KMC Holdings since 1996. He graduated cum laude with

a B.S. degree from Villanova University, earned an M.B.A. from New York University, and is a Chartered Financial Analyst.

Alan M. Epstein, Vice President, General Counsel and Secretary is a member of the Corporate Department of Kelley Drye & Warren and is the leader of the Firm's Project Finance and Infrastructure Group. He is a member of the bars of New York and New Jersey. Mr. Epstein has acted as counsel for finance companies, sponsors, equity investors and equipment suppliers in connection with project financings or leveraged leases of industrial facilities, power projects and telecommunications systems, including vessels, cogeneration plants and waste-to-energy projects as well as commercial aircraft, cargo ships and rail equipment. Mr. Epstein has led the structuring and negotiation of numerous financing transactions, particularly power and telecommunications projects throughout the United States and abroad, particularly in Southeast Asia. He has extensive experience in financing of non-recourse and limited recourse projects. He was resident in Kelley Drye & Warren LLP's Tokyo office in 1983 and has spoken at various conferences concerning financing, project development, telecommunications and energy projects. Mr. Epstein is the author of a chapter on lease financing published by Matthew Bender & Co., Inc. Mr. Epstein is a 1974 graduate of Syracuse University College of Law.

Charles Rosenblum, KMC Holdings' Senior Vice President of Human Resources, has over 20 years experience in human resources, primarily in human resources planning, staffing and development. He joined the Company in January 1997. From May 1995 to January 1997 he served as Vice President of Human Resources of Kamine Development Corp. Previously he had held the positions of Director, Management Development with KPMG Peat Marwick and Manager of Management Education with Dun & Bradstreet Corporation. Earlier he had served in various human resource positions with Allstate Insurance Company.

Patricia Breckenridge, KMC Holdings' Executive Vice President of Business Development, joined the Company in April 1995. From January 1993 to April 1995 she was Vice President and General Manager of FiberNet USA's Huntsville, Alabama operations. Previously she had served as Vice President, External Affairs and later Vice President, Sales and Marketing of Diginet, Inc. She was co-founder of Chicago Fiber Optic Corporation, the predecessor of Metropolitan Fiber Systems. Earlier she was Director of Regulatory Affairs for Telesphere Corporation.

Robert Hagan, Sr. Vice President-Finance, joined KMC in December, 1997 as Controller. In February, 1999, he was promoted to Vice President, Controller. Previously, Mr. Hagan was Vice President, Finance, with Westfalia Separator, Inc., and was Chief Financial Officer, Secretary and Treasurer, of the Lynton Group. Mr. Hagan spent five years with Ernst & Young and received his CPA in 1985. He has earned two BS degrees in Accounting and Business Management from Fairleigh Dickinson University.

Joseph P. Sheehan, III, joined KMC Holdings in June, 1998 as Manager of Financial Systems & Special Projects. He was promoted to Director of Financial Systems & Processes in May, 1999 and has recently been appointed to the position of Vice President & Controller effective March, 2000. Mr. Sheehan began his career in telecommunications with AT&T where he held various positions in the Billing Operations and Controller's organizations from 1991 through 1998 and he managed the results of their Data Services and Government Markets groups in their Business Markets Unit. Prior to moving to AT&T Communications, Joseph spent two years with AT&T Capital where he worked in the Finance group of AT&T Credit managing the lease portfolio. Joseph holds a BS in accounting with an information systems minor from the University of Scranton as well as his MBA from the University of Phoenix and began his career

with Coopers & Lybrand.

Constance Loosemore, Vice President, Assistant Treasurer and Assistant Secretary joined KMC after serving as Assistant Vice President, Telecommunications and Media Group with Dresdner Kleinwort Benson. Prior to that she was the Assistant Vice President, US Project Finance Group with the Sanwa Bank. Ms. Loosemore earned a BS in Finance from the University of Tennessee

Julie DeSantis is KMC Holdings' Assistant Secretary. Before joining KMC in March of 2000, Ms. DeSantis was the Risk Manager at both Mitsubishi International Corporation and the Matsushita Electric Corporation of America. Ms. DeSantis received her Bachelor of Science in Business Administration in 1993 from Bryant College.

With such vast technical experience by the members of its management team, in addition to the outstanding team of engineers and network specialists it has employed, KMC Holdings has the adequate technical experience and managerial capability to develop and maintain a successful local exchange operation in the State of Illinois.